

PLAN of Connecticut



Live for today.

We'll plan for tomorrow.

SPECIAL NEEDS FOCUSED TRUST MANAGEMENT

THE PLAN CHARITABLE TRUST

WHO DOES PLAN'S CHARITABLE TRUST SERVE?

The PLAN of CT Charitable Trust is a fund that can assist selected Connecticut residents with disabilities who do not have a private trust to assist them. Some individuals may be profoundly affected by their disability; others may be nearly independent but in need of some critical assistance.

WHAT DOES THE CHARITABLE TRUST GRANT SUPPORT?

Charitable Trust grants may be used to purchase any service or resource that serves to enhance the person's quality of life. The distributions that are covered by the trust are wide and varied. Past distributions include:

- Ramps and other home retrofitting
- Music therapy for a child with autism
- Special reading materials for those with sight loss
- Advocacy and educational services

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THE DISTRIBUTION STIPULATIONS:

- May not interfere with public benefits.
- May not supplant available public benefits.
- May not be a debt payment.
- Typically a one-time distribution of no more than \$1,000.
- Payable directly to a vendor.

THE APPLICANT MUST PROVIDE:

- Proof of a disability.
- Accurate income, asset, and expense information.
- Proof there is a long term plan in place for satisfying the need.
- Proof of ownership if request is for vehicle or home improvement.
- Proof of Connecticut residency.

Note: those with limited income/assets are given priority

HOW DOES THE SELECTION PROCESS WORK?

Appropriate candidates will be referred to the PLAN Trust Committee for final decision. The trust committee cannot review incomplete packets so applicants must include all necessary documentation upon submission. Incomplete applications will not be reviewed. Decisions typically take between one and two months. The committee prefers to approve one-time sustainable purchases that provide a long term impact in someone's life. Submitting an application does not guarantee approval. You will receive an approval/rejection letter in the mail in the week following the meeting. If your request is approved, PLAN will pay the vendor directly.

HOW CAN I HELP?

The PLAN of CT Charitable Trust accepts tax-deductible donations of any size and only serves Connecticut residents, therefore monies go directly to helping your neighbors. The simplest way to help is to tell your friends and family about us. The more people who know about our services, the more families we can help.

HOW DOES ONE APPLY FOR THE PLAN OF CT CHARITABLE TRUST?

An application can be obtained by contacting the Outreach Coordinator.

Let's start taking care of tomorrow, together. Contact PLAN of Connecticut to learn how we can help you plan for what's next.

Planned Lifetime Assistance Network of Connecticut, Inc.

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