

Planned Lifetime Assistance Network of Connecticut, Inc.

Initial Contract For Development of Personal Care Plan

This CONTRACT is entered into on the _____ day of _____, in year _____ between the Planned Lifetime Assistance Network of Connecticut, Inc., a non-profit corporation (hereinafter referred to as PLAN of CT) and _____ (hereinafter referred to as Family).

Whereas the Family intends to contract with PLAN of CT to become a trustee and to provide personal care services for _____, (hereinafter referred to as Beneficiary);

and whereas PLAN of CT is willing to carry out such program of services as described in a Personal Care Plan of the Beneficiary that will be developed in consultation with the Family;

therefore the Family and Plan of CT enter into this preliminary agreement authorizing the development and preparation of a Personal Care Plan for the Beneficiary in anticipation of the establishment of a Special Needs Trust agreement.

The non-refundable fee for this preliminary agreement is \$ 300.00, payable in advance to PLAN of CT. This agreement fee will be credited toward PLAN of CT's one-time Enrollment Fee of \$1,050 for one (1) trust/beneficiary in a family (\$1,350 for two in a Family) when the family Contract For Services and Special Needs Trust are accepted by PLAN of CT.

By: _____
Planned Lifetime Assistance Network of Connecticut, Inc.

Date _____

By _____ By _____

Family of _____

Date _____

Date _____